

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF PUERTO RICO

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name INMOBILIARIA BAFCO, INC.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 66-0660363

4. Debtor's address Principal place of business

METRO OFFICE PARK
CALLE 1 #7 SUITE 204
GUAYNABO, PR 00968
Number, Street, City, State & ZIP Code

GUAYNABO
County

Mailing address, if different from principal place of business

PO BOX 11930
SAN JUAN, PR 00922

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

CALLE 2 #14
METRO OFFICE PARK GUAYNABO, PR 00968
Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **INMOBILIARIA BAFCO, INC.**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☒ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☐ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

1120

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	When	Case number
District	When	Case number

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Relationship
District	Case number, if known

Debtor **INMOBILIARIA BAFCO, INC.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **INMOBILIARIA BAFCO, INC.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

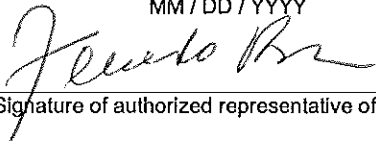
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 1, 2016**
MM / DD / YYYY

X 
Signature of authorized representative of debtor
Title **PRESIDENT**

FERNANDO BATLLE
Printed name

18. Signature of attorney

X 
Signature of attorney for debtor

Date **April 1, 2016**
MM / DD / YYYY

CARMEN D. CONDE TORRES
Printed name

C. CONDE & ASSOC.
Firm name

254 SAN JOSE STREET
5TH FLOOR
SAN JUAN, PR 00901-1523
Number, Street, City, State & ZIP Code

Contact phone **787-729-2900**

Email address

207312

Bar number and State

CORPORATE RESOLUTIONS
OF THE BOARD OF DIRECTORS OF
INMOBILIARIA BAFCO, INC.

I, Mario M. Oronoz, of legal age, married, an attorney and Secretary of Inmobiliaria Bafco, Inc., and resident of Guaynabo, Puerto Rico DO HEREBY CERTIFY that:

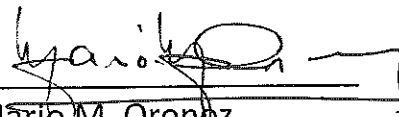
1. At a meeting held on March 13, 2016, at which the required quorum was present, the Board of Directors of Inmobiliaria Bafco, Inc., was authorized to file a bankruptcy petition under the provisions of Capter 11 of the Bankruptcy Code.
2. That we have been informed and oriented of the meaning of Chapter 11 of the Bankruptcy Code.
3. That the Board of Directors agreed that filing of bankruptcy of proceedings under Chapter 11 of the Federal Bankruptcy Law was approved.
4. That it was also agreed that the services of attorney Carmen D. Conde Torres would be retained for such purposes.
5. That it was also agreed that Fernando Batlle, president of Inmobiliaria Bafco, Inc., will be the person authorized to sign the Petition, Schedules and Statement of Financial Affairs and to represent the company in any other matter and/or documents related to the bankruptcy proceedings.

To be evident, I sign this resolution today the 30th day of March, 2016.



INMOBILIARIA BAFCO, INC.

BY:



Mario M. Oronoz
Secretary

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
District of Puerto Rico

In re INMOBILIARIA BAFCO, INC.

Debtor(s)

Case No.
Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ **FLAT FEE**

For legal services, I have agreed to accept _____ \$ _____
Prior to the filing of this statement I have received _____ \$ _____
Balance Due _____ \$ _____

☒ **RETAINER**

For legal services, I have agreed to accept and received a retainer of _____ \$ 15,000.00
The undersigned shall bill against the retainer at an hourly rate of _____ \$ 0.00
[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. \$ 1,717.00 of the filing fee has been paid.
3. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - e. [Other provisions as needed]

ALL SERVICES WILL BE BILLED UPON A FEE PER HOUR:

\$300.00 PER HOUR FOR CARMEN D. CONDE TORRES PLUS COST AND EXPENSES;

\$275.00 PER HOUR FOR ASSOCIATES PLUS COST AND EXPENSES;

\$250.00 PER HOUR FOR JUNIOR ATTORNEY PLUS COST AND EXPENSES;

\$150.00 PER HOUR FOR ASSISTANCE SUCH AS PARALEGAL, IN HOUSE SPECIAL CLERICAL SERVICES OR ACCOUNTING ANALYST PLUS COST AND EXPENSES.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

In re INMOBILIARIA BAFCO, INC.

Debtor(s)

Case No. _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

April 1, 2016

Date



CARMEN D. CONDE TORRES 207312

Signature of Attorney

C. CONDE & ASSOC.

254 SAN JOSE STREET

5TH FLOOR

SAN JUAN, PR 00901-1523

787-729-2900 Fax: 787-729-2203

Name of law firm

Fill in this information to identify the case:

Debtor name **INMOBILIARIA BAFCO, INC.**
 United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AWS CARIBBEAN UNKNOWN		RENT DEPOSIT				\$11,990.33
COR VEL HEALTH CORP. METRO OFFICE PARK CALLE 2 #14 SUITE 101 GUAYNABO, PR 00968		ADVANCE RENT				\$5,979.46
CRIM PO BOX 195387 SAN JUAN, PR 00919-5387		REAL PROPERTY TAX (2ND SEMESTER)				\$43,177.38
DELTA DENTAL OF PR, INC. METRO OFFICE PARK CALLE 2 #14 SUITE 200 GUAYNABO, PR 00968		RENT DEPOSIT				\$9,040.21
FLUOR DANIEL CARIBBEAN, INC METRO OFFICE PARK CALLE 2 #14 SUITE 500 GUAYNABO, PR 00968		ADVANCE RENT				\$27,196.07
INOVALON 4321 COLLINGTON ROAD BOWIE, MD 20716		RENT DEPOSIT				\$3,793.64
MARKUP LANGUAGE DEVLMT. UNKNOWN		RENT DEPOSIT				\$2,021.98

Debtor **INMOBILIARIA BAFCO, INC.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
MEDDEV TECHNOLOGIES 1353 AVE. LUIS VIGOREAUX PMB 392 GUAYNABO, PR 00966		RENT DEPOSIT				\$930.37
MILLER COORS PR, INC. METRO OFFICE PARK CALLE 2 #14 SUITE 300 GUAYNABO, PR 00968		ADVANCE RENT				\$15,170.28
ONESOURCE FACILITY SERV. PO BOX 935457 ATLANTA, GA 31193-5457		JANITORIAL SERVICES				\$15,193.54
PHARMACEUTICAL IND. ASSOC. OF PR, INC. METRO OFFICE PARK CALLE 2 #14 SUITE 350 GUAYNABO, PR 00968		RENT DEPOSIT				\$2,370.65
PREPA PO BOX 363508 SAN JUAN, PR 00936-3508		ELECTRICITY BILL				\$44,710.87
RCM TECHNOLOGIES, INC. METRO OFFICE PARK CALLE 2 #14 SUITE 320 GUAYNABO, PR 00968		RENT DEPOSIT				\$4,143.19

**United States Bankruptcy Court
District of Puerto Rico**

In re INMOBILIARIA BAFCO, INC.

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **PRESIDENT** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 1, 2016

Signature


FERNANDO BATLLE

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Puerto Rico**

In re INMOBILIARIA BAFCO, INC.

Debtor(s)

Case No.

Chapter

11


CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for INMOBILIARIA BAFCO, INC. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

April 1, 2016

Date



CARMEN D. CONDE TORRES 207312

Signature of Attorney or Litigant

Counsel for INMOBILIARIA BAFCO, INC.

C. CONDE & ASSOC.

254 SAN JOSE STREET

5TH FLOOR

SAN JUAN, PR 00901-1523

787-729-2900 Fax:787-729-2203

Fill in this information to identify the case:

Debtor name INMOBILIARIA BAFCO, INC.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-Individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

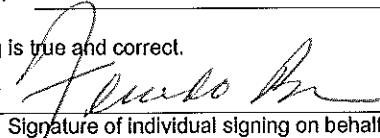
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 1, 2016

X



Signature of individual signing on behalf of debtor

FERNANDO BATLLE

Printed name

PRESIDENT

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name INMOBILIARIA BAFCO, INC.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>12,730,000.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>680,197.75</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>13,410,197.75</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>11,872,005.72</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>43,177.38</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>142,540.59</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>12,057,723.69</u>

Fill in this information to identify the case:

Debtor name **INMOBILIARIA BAFCO, INC.**

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)
Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

3.1.	BANCO POPULAR DE PR - ACCT# 131-407929 VALENCIA PARK BRANCH GUAYNABO, PR (OPERATING ACCOUNT)	GENERAL CORP. ACCOUNT	7929	\$151,243.37
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3.2.	BANCO POPULAR DE PR - ACCT# 165-252162 VALENCIA PARK BRANCH GUAYNABO, PR (RENT INCOME & BUILDING OPERATION ACCOUNT)	BUILDING OPERATING ACCOUNT	2162	\$438,826.20
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4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$590,069.57

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits
Description, including name of holder of deposit

Debtor INMOBILIARIA BAFCO, INC.
Name

Case number (if known) _____

7.1. UNIVERSAL INSURANCE COMPANY
PREPA - BOND# 52547

\$63,000.00

7.2. UNIVERSAL INSURANCE COMPANY
PRASA - BOND# 52546

\$1,000.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent
Description, including name of holder of prepayment

8.1. MAPFRE
(PROPERTY INSURANCE

\$5,486.75

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$69,486.75

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

11b. Over 90 days old: 20,641.43 - 0.00 =... \$20,641.43
face amount doubtful or uncollectible accounts

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$20,641.43

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.

Debtor INMOBILIARIA BAFCO, INC.
Name

Case number (if known) _____

☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. FIVE STORY CONCRETE & STEEL JOIST BUILDING PLOT OF LAND #14 WITH 7,811.625 SQMTS AT METRO OFFICE PARK PARKSIDE OFFICE BUILDING STREET 2 PUEBLO VIEJO WARD GUAYNABO, PR	FEE SIMPLE	\$0.00	Appraisal	\$12,730,000.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$12,730,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☒ No
☐ Yes

Part 10: Intangibles and Intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Debtor INMOBILIARIA BAFCO, INC.
Name

Case number (if known) _____

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor **INMOBILIARIA BAFCO, INC.**
Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$590,069.57	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$69,486.75	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$20,641.43	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$12,730,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$680,197.75	+ 91b. \$12,730,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$13,410,197.75

Fill in this information to identify the case:

Debtor name **INMOBILIARIA BAFICO, INC.**

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	
\$10,170,766.69	\$12,730,000.00

2.1 BANCO POPULAR DE PR

Creditor's Name

Describe debtor's property that is subject to a lien
**FIVE STORY CONCRETE & STEEL JOIST BUILDING
PLOT OF LAND #14 WITH 7,811.625 SQMTS
AT
METRO OFFICE PARK
PARKSIDE OFFICE BUILDING
STREET 2
PUEBLO VIEJO WARD
GUAYNABO, PR**

**PO BOX 362708
SAN JUAN, PR 00936-2708**

Creditor's mailing address

Describe the lien

LOAN

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

2012

Last 4 digits of account number

9002

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

1. BANCO POPULAR DE PR

2. BANCO POPULAR DE PR

3. BANCO POPULAR DE PR

As of the petition filing date, the claim is:
Check all that apply

☒ Contingent

☒ Unliquidated

☒ Disputed

2.2 BANCO POPULAR DE PR

Describe debtor's property that is subject to a lien

\$1,568,806.37

\$12,730,000.00

Debtor **INMOBILIARIA BAFCO, INC.**

Case number (if known)

Name

Creditor's Name

PO BOX 362708
SAN JUAN, PR 00936-2708

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
9003

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

FIVE STORY CONCRETE & STEEL JOIST BUILDING
PLOT OF LAND #14 WITH 7,811.625 SQMTS AT
METRO OFFICE PARK
PARKSIDE OFFICE BUILDING
STREET 2
PUEBLO VIEJO WARD
GUAYNABO, PR

Describe the lien

LOAN

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3 BANCO POPULAR DE PR

Creditor's Name

SPECIAL LOAN DIVISION
PO BOX 70354
SAN JUAN, PR 00936-8354

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2012

Last 4 digits of account number
9002

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

FIVE STORY CONCRETE & STEEL JOIST BUILDING
PLOT OF LAND #14 WITH 7,811.625 SQMTS AT
METRO OFFICE PARK
PARKSIDE OFFICE BUILDING
STREET 2
PUEBLO VIEJO WARD
GUAYNABO, PR

Describe the lien

MORTGAGE LOAN INTEREST

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply

☐ Contingent

☒ Unliquidated

☒ Disputed

\$132,432.66

\$12,730,000.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$11,872,005.

72

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies,

Debtor **INMOBILIARIA BAFCO, INC.**

Case number (if know)

Name

assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

PIETRANTONI MENDEZ & ALVAREZ, LLC
BANCO POPULAR CENTER PISO 19
208 PONCE DE LEON AVE.
SAN JUAN, PR 00918

Line 2.1

Fill in this information to identify the case:

Debtor name **INMOBILIARIA BAFCO, INC.**

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part Included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim ☐ Priority amount ☐

2.1 Priority creditor's name and mailing address

**CRIM
PO BOX 195387
SAN JUAN, PR 00919-5387**

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

\$43,177.38

\$43,177.38

Date or dates debt was incurred

2015-2016

Basis for the claim:

**REAL PROPERTY TAX
(2ND SEMESTER)**

Last 4 digits of account number **9000**

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

☒ No

☐ Yes

2.2 Priority creditor's name and mailing address

**DEPARTAMENTO DE HACIENDA
PO BOX 9024140
SAN JUAN, PR 00902-4140**

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

\$0.00

\$0.00

Date or dates debt was incurred

Basis for the claim:

NOTICE ONLY

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

☒ No

☐ Yes

Debtor	INMOBILIARIA BAFCO, INC.	Case number (if known)	
	Name		

2.3	Priority creditor's name and mailing address DEPARTAMENTO DE JUSTICIA DE PR FEDERAL LITIGATION DIVISION PO BOX 9020192 SAN JUAN, PR 00902-0192	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: NOTICE ONLY		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address IRS CITIVIEW PLAZA NO II 48 CARR 165 SUITE 2000 GUAYNABO, PR 00968-8000	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: NOTICE ONLY		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5	Priority creditor's name and mailing address IRS PO BOX 7346 PHILADELPHIA, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: NOTICE ONLY		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.6	Priority creditor's name and mailing address US DEPARTMENT OF JUSTICE 950 PENNSYLVANIA AVE., NW WASHINGTON, DC 20530-0001	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: NOTICE ONLY		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor **INMOBILIARIA BAFCO, INC.**
Name

Case number (if known)

3.1	Nonpriority creditor's name and mailing address AWS CARIBBEAN UNKNOWN Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>RENT DEPOSIT</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,990.33
3.2	Nonpriority creditor's name and mailing address COR VEL HEALTH CORP. METRO OFFICE PARK CALLE 2 #14 SUITE 101 GUAYNABO, PR 00968 Date(s) debt was incurred <u>2014</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>ADVANCE RENT</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,979.46
3.3	Nonpriority creditor's name and mailing address DELTA DENTAL OF PR, INC. METRO OFFICE PARK CALLE 2 #14 SUITE 200 GUAYNABO, PR 00968 Date(s) debt was incurred <u>2006</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>RENT DEPOSIT</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,040.21
3.4	Nonpriority creditor's name and mailing address FLUOR DANIEL CARIBBEAN, INC METRO OFFICE PARK CALLE 2 #14 SUITE 500 GUAYNABO, PR 00968 Date(s) debt was incurred <u>2014</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>ADVANCE RENT</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,196.07
3.5	Nonpriority creditor's name and mailing address INOVALON 4321 COLLINGTON ROAD BOWIE, MD 20716 Date(s) debt was incurred <u>2013</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>RENT DEPOSIT</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,793.64
3.6	Nonpriority creditor's name and mailing address MARKUP LANGUAGE DEVLNET. UNKNOWN Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>RENT DEPOSIT</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,021.98
3.7	Nonpriority creditor's name and mailing address MEDDEV TECHNOLOGIES 1353 AVE. LUIS VIGOREAUX PMB 392 GUAYNABO, PR 00966 Date(s) debt was incurred <u>2014</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>RENT DEPOSIT</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$930.37

Debtor **INMOBILIARIA BAFCO, INC.**
Name

Case number (if known)

<p>3.8 Nonpriority creditor's name and mailing address MILLER COORS PR, INC. METRO OFFICE PARK CALLE 2 #14 SUITE 300 GUAYNABO, PR 00968 Date(s) debt was incurred <u>2014</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$15,170.28 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>ADVANCE RENT</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.9 Nonpriority creditor's name and mailing address ONESOURCE FACILITY SERV. PO BOX 935457 ATLANTA, GA 31193-5457 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$15,193.54 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>JANITORIAL SERVICES</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.10 Nonpriority creditor's name and mailing address PHARMACEUTICAL IND. ASSOC. OF PR, INC. METRO OFFICE PARK CALLE 2 #14 SUITE 350 GUAYNABO, PR 00968 Date(s) debt was incurred <u>2013</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,370.65 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>RENT DEPOSIT</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.11 Nonpriority creditor's name and mailing address PREPA PO BOX 363508 SAN JUAN, PR 00936-3508 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$44,710.87 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>ELECTRICITY BILL</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.12 Nonpriority creditor's name and mailing address RCM TECHNOLOGIES, INC. METRO OFFICE PARK CALLE 2 #14 SUITE 320 GUAYNABO, PR 00968 Date(s) debt was incurred <u>2013</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,143.19 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>RENT DEPOSIT</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
--------------------------	--	---

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

<p>5a. Total claims from Part 1</p> <p>5b. Total claims from Part 2</p> <p>5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.</p>	<table border="0"> <tr> <td colspan="2" style="text-align: right;">Total of claim amounts</td> </tr> <tr> <td style="text-align: right;">5a.</td> <td style="text-align: right;">\$ <u>43,177.38</u></td> </tr> <tr> <td style="text-align: right;">5b. +</td> <td style="text-align: right;">\$ <u>142,540.59</u></td> </tr> <tr> <td style="text-align: right;">5c.</td> <td style="text-align: right;">\$ <u>185,717.97</u></td> </tr> </table>	Total of claim amounts		5a.	\$ <u>43,177.38</u>	5b. +	\$ <u>142,540.59</u>	5c.	\$ <u>185,717.97</u>
Total of claim amounts									
5a.	\$ <u>43,177.38</u>								
5b. +	\$ <u>142,540.59</u>								
5c.	\$ <u>185,717.97</u>								

Fill in this information to identify the case:

Debtor name INMOBILIARIA BAFCO, INC.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **COMMERCIAL LEASE**
\$10,630.67 / MONTH

State the term remaining **APRIL, 2020**

List the contract number of any government contract _____

**BBDO
METRO OFFICE PARK
CALLE 2 #14 SUITE 400
GUAYNABO, PR 00968**

2.2. State what the contract or lease is for and the nature of the debtor's interest **COMMERCIAL LEASE**
\$1,549.64 / MONTH

State the term remaining **APRIL, 2017**

List the contract number of any government contract _____

**BORINQUE CONTAINER CORP.
PO BOX 145170
ARECIBO, PR 00614-5170**

2.3. State what the contract or lease is for and the nature of the debtor's interest **COMMERCIAL LEASE**
\$3,659.50 / MONTH

State the term remaining **JANUARY, 2017**

List the contract number of any government contract _____

**COR VEL
METRO OFFICE PARK
CALLE 2 #14 SUITE 101
GUAYNABO, PR 00968**

2.4. State what the contract or lease is for and the nature of the debtor's interest **COMMERCIAL LEASE**
\$19,413.00 / MONTH

State the term remaining **JUNE, 2016**

List the contract number of any government contract _____

**DELTA DENTAL OF PR, INC.
METRO OFFICE PARK
CALLE 2 #14 SUITE 200
GUAYNABO, PR 00968**

Debtor 1 **INMOBILIARIA BAFCO, INC.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **COMMERCIAL LEASE
\$15,494.88 / MONTH**

State the term remaining **MARCH, 2018**

List the contract number of any government contract

**FLUOR DANIEL CARIBBEAN, INC.
METRO OFFICE PARK
CALLE 2 #14 SUITE 500
GUAYNABO, PR 00968**

2.6. State what the contract or lease is for and the nature of the debtor's interest **COMMERCIAL LEASE
\$2,097.33 / MONTH**

State the term remaining **OCTOBER, 2018**

List the contract number of any government contract

**INOVALON
4321 COLLINGTON ROAD
BOWIE, MD 20716**

2.7. State what the contract or lease is for and the nature of the debtor's interest **COMMERCIAL LEASE
\$970.38 / MONTH**

State the term remaining **SEPTEMBER, 2016**

List the contract number of any government contract

**JI COMMUNICATION, INC.
METRO OFFICE PARK
CALLE 2 #14
GUAYNABO, PR 00968**

2.8. State what the contract or lease is for and the nature of the debtor's interest **PARKING SPACE
LEASE
\$560.00 / MONTH**

State the term remaining

List the contract number of any government contract

**LIFE LINK FOUNDATION, INC.
METRO OFFICE PARK
CALLE 1 #1 SUITE 100
GUAYNABO, PR 00968**

2.9. State what the contract or lease is for and the nature of the debtor's interest **COMMERCIAL LEASE
\$684.25 / MONTH**

State the term remaining **YEAR TO YEAR**

List the contract number of any government contract

**MARIO M. ORONoz
METRO OFFICE PARK
CALLE 2 #14 SUITE 305
GUAYNABO, PR 00968**

2.1
0. State what the contract or lease is for and the nature of the debtor's interest **COMMERCIAL LEASE
\$3,476.50 / MONTH**

State the term remaining **JULY, 2017**

List the contract number of

**MCGRAW-HILL INTERAMERICANA
METRO OFFICE PARK
CALLE 2 #14 SUITE 100
GUAYNABO, PR 00968**

Debtor 1 **INMOBILIARIA BAFCO, INC.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

any government contract

2.1 State what the contract or
1. lease is for and the nature
of the debtor's interest

**COMMERCIAL LEASE
\$957.00 / MONTH**

State the term remaining

JUNE, 2018

List the contract number of
any government contract

**METRO OFFICE PARK PROPERTY OWNERS ASSOC.
METRO OFFICE PARK
CALLE 2 #14 SUITE 324
GUAYNABO, PR 00968**

2.1 State what the contract or
2. lease is for and the nature
of the debtor's interest

**COMMERCIAL LEASE
\$10,820.35 / MONTH**

State the term remaining

List the contract number of
any government contract

**MILLER COORS PR, INC.
METRO OFFICE PARK
CALLE 2 #14 SUITE 300
GUAYNABO, PR 00968**

2.1 State what the contract or
3. lease is for and the nature
of the debtor's interest

**COMMERCIAL LEASE
\$1,033.50 / MONTH**

State the term remaining

List the contract number of
any government contract

**NOVO NORDISK
METRO OFFICE PARK
CALLE 2 #14 SUITE 212
GUAYNABO, PR 00968**

2.1 State what the contract or
4. lease is for and the nature
of the debtor's interest

**BUILDING
ADMINISTRATION
AGREEMENT
\$2,250.00 / MONTH**

State the term remaining

List the contract number of
any government contract

**OMNI REALTY PARTNERS CORP.
METRO OFFICE PARK
CALLE 2 #14 SUITE 305
GUAYNABO, PR 00968**

2.1 State what the contract or
5. lease is for and the nature
of the debtor's interest

**JANITORIAL SERVICE
AGREEMENT
\$7,596.77 / MONTH**

State the term remaining

List the contract number of
any government contract

**ONE SOURCE FACILITY SERVICES, INC.
ROAD #189 KM. 3.3 BO. RINCON
TURABO IND. PARK LOT 2B
GURABO, PR 00778**

2.1 State what the contract or
6. lease is for and the nature
of the debtor's interest

**MAINTENANCE
AGREEMENT**

**PARCOM
PO BOX 466
BAYAMON, PR 00960-0466**

Debtor 1 **INMOBILIARIA BAFCO, INC.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

2.1 State what the contract or lease is for and the nature of the debtor's interest **COMMERCIAL LEASE**
7. **\$1,253.75 / MONTH**

State the term remaining

List the contract number of any government contract

PHARMACEUTICAL IND. ASSOC. OF PR, INC.
METRO OFFICE PARK
CALLE 2 #14 SUITE 350
GUAYNABO, PR 00968

2.1 State what the contract or lease is for and the nature of the debtor's interest **COMMERCIAL LEASE**
8. **\$1,993.00 / MONTH**

State the term remaining

List the contract number of any government contract

RCM TECHNOLOGIES, INC.
METRO OFFICE PARK
CALLE 2 #14 SUITE 320
GUAYNABO, PR 00968

2.1 State what the contract or lease is for and the nature of the debtor's interest **PARKING SPACE**
9. **LEASE**

State the term remaining

List the contract number of any government contract

REGUS BUSINESS CENTRE OF PR., INC.
METRO OFFICE PARK
CALLE 1 #7 SUITE 204
GUAYNABO, PR 00968-1705

2.2 State what the contract or lease is for and the nature of the debtor's interest **AIR CONDITIONING**
0. **MAINTENANCE**
AGREEMENT
\$810.00 / MONTH

State the term remaining

List the contract number of any government contract

SAMUEL FLORES A/C
HC-01 BOX 11060
CAROLINA, PR 00987

2.2 State what the contract or lease is for and the nature of the debtor's interest **COMMERCIAL LEASE**
1. **\$1,611.00 / MONTH**

State the term remaining **MARCH, 2016**

List the contract number of any government contract

SCIENTIFIC GAMES
EL MUNDO OFFICE BUILDING
383 AVE. F.D. ROOSEVELT SUITE 109
SAN JUAN, PR 00918

Debtor 1 **INMOBILIARIA BAFCO, INC.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.2 State what the contract or lease is for and the nature of the debtor's interest **COMMERCIAL LEASE**

State the term remaining

List the contract number of any government contract

**SKY ELECTRICAL & MAINTENANCE SERV., INC.
PO BOX 6293
CAGUAS, PR 00726**

2.2 State what the contract or lease is for and the nature of the debtor's interest **COMMERCIAL LEASE**

State the term remaining

List the contract number of any government contract

**THYSSEN KRUPP ELEVATOR AMERICAS
CARR #1 KM. 25.5 CAMINOS LOS NAVARROS
BO. QUEBRADA ARENAS
CAGUAS, PR 00725**

2.2 State what the contract or lease is for and the nature of the debtor's interest **COMMERCIAL LEASE**

State the term remaining

List the contract number of any government contract

**UNIVERSAL EQUIPMENT SALES & SERVICES
PO BOX 194048
SAN JUAN, PR 00919-4048**

2.2 State what the contract or lease is for and the nature of the debtor's interest **COMMERCIAL LEASE**

5. **\$1,706.29 / MONTH**

State the term remaining **JULY, 2019**

List the contract number of any government contract

**WARNER BROS., INC.
METRO OFFICE PARK
CALLE 2 #14 SUITE 105
GUAYNABO, PR 00968**

Fill in this information to identify the case:

Debtor name INMOBILIARIA BAFCO, INC.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 DIEGO CHEVERE

MANSIONES DE TINTILLO HILLS
12 CALLE 3
GUAYNABO, PR 00966

BANCO POPULAR
DE PR

☒ D 2.1
☐ E/F _____
☐ G _____

2.2 DIEGO CHEVERE

MANSIONES DE TINTILLO HILLS
12 CALLE 3
GUAYNABO, PR 00966

BANCO POPULAR
DE PR

☒ D 2.2
☐ E/F _____
☐ G _____

2.3 FERNANDO
BLATLLE

COND PLAZA ATHENEE
101 AVE. ORTEGON APT# 301
GUAYNABO, PR 00966

BANCO POPULAR
DE PR

☒ D 2.1
☐ E/F _____
☐ G _____

2.4 FERNANDO
BLATLLE

COND PLAZA ATHENEE
101 AVE. ORTEGON APT# 301
GUAYNABO, PR 00966

BANCO POPULAR
DE PR

☒ D 2.2
☐ E/F _____
☐ G _____

Debtor **INMOBILIARIA BAFCO, INC.**

Case number (if known)

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.5	MARGARITA TORO DE FIGUEROA	URB. TORRIMAR 10 - 29 PASEO ALHAMBRA GUAYNABO, PR 00966	BANCO POPULAR DE PR	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.6	MARGARITA TORO DE FIGUEROA	URB. TORRIMAR 10 - 29 PASEO ALHAMBRA GUAYNABO, PR 00966	BANCO POPULAR DE PR	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	MARIO M. ORONoz	URB. TORRIMAR K-4 BAMBOO DRIVE GUAYNABO, PR 00966	BANCO POPULAR DE PR	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	MARIO M. ORONoz	URB. TORRIMAR K-4 BAMBOO DRIVE GUAYNABO, PR 00966	BANCO POPULAR DE PR	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
-----	--------------------	---	------------------------	--

Fill in this information to identify the case:

Debtor name INMOBILIARIA BAFCO, INC.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

For prior year:
From 1/01/2015 to 12/31/2015

Sources of revenue
Check all that apply

☐ Operating a business
☒ Other **FINANCIAL STATEMENT**

Gross revenue
(before deductions and exclusions)

\$1,609,371.00

For year before that:
From 1/01/2014 to 12/31/2014

☐ Operating a business
☒ Other **FINANCIAL STATEMENT**

\$1,774,631.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

3.1. SEE EXH 1 SOFA

\$0.00

☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☐ Services
☐ Other _____

Debtor **INMOBILIARIA BAFICO, INC.**

Case number (if known)

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. FERNANDO BATLLE COND. PLAZA ATHENEE 101 AVE. ORTEGON APT# 301 GUAYNABO, PR 00966 PRESIDENT	04/20/2015	\$30,000.00	PROFIT DISTRIBUTION TO SHARE HOLDERS
4.2. MARGARITA TORO DE FIGUEROA URB. TORRIMAR 10 - 29 PASEO ALHAMBRA GUAYNABO, PR 00966 VICE-PRESIDENT	04/20/2015	\$30,000.00	PROFIT DISTRIBUTION TO SHARE HOLDERS
4.3. MARIO ORONoz URB. TORRIMAR K-4 BAMBOO DRIVE GUAYNABO, PR 00966 SECRETARY	04/20/2015	\$30,000.00	PROFIT DISTRIBUTION TO SHARE HOLDERS
4.4. DIEGO CHEVERE MANSIONES DE TINTILLO HILLS 12 CALLE 3 GUAYNABO, PR 00966 TREASURER	04/20/2015	\$30,000.00	PROFIT DISTRIBUTION TO SHARE HOLDERS

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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Debtor **INMOBILIARIA BAFCO, INC.**

Case number (if known)

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. BANCO POPULAR DE PR V. INMOBILIARIA BAFCO, INC., ET ALS. DCD 2016-0578	COLLECTION OF MONEY & FORECLOSURE	TRIBUNAL DE BAYAMON PO BOX 60619 BAYAMON, PR 00960-0619	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).	Dates of loss	Value of property lost
--	---	---------------	------------------------

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. C. CONDE & ASSOC. 254 SAN JOSE STREET 5TH FLOOR SAN JUAN, PR 00901-1523			\$15,000.00
Email or website address condelaw@condelaw.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Debtor **INMOBILIARIA BAFCO, INC.**

Case number (if known)

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

Debtor **INMOBILIARIA BAFICO, INC.**

Case number (if known)

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	---	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No.

☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

Debtor **INMOBILIARIA BAFICO, INC.**

Case number (if known)

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address

Describe the nature of the business

Employer Identification number
Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address

Date of service
From-To

26a.1. **EDUARDO FADHEL-CASTELLVI, CPA**
URB. BUCARE
CALLE ZAFIRO #6
GUAYNABO, PR 00969

2006-2016

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address

Date of service
From-To

26b.1. **EDUARDO FADHEL-CASTELLVI, CPA**
URB. BUCARE
CALLE ZAFIRO #6
GUAYNABO, PR 00969

2006-2016

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **EDUARDO FADHEL-CASTELLVI, CPA**
URB. BUCARE
CALLE ZAFIRO #6
GUAYNABO, PR 00969

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

Debtor **INMOBILIARIA BAFCO, INC.**

Case number (if known)

☐ None

Name and address

26d.1. **BANCO POPULAR DE PR**
PO BOX 362708
SAN JUAN, PR 00936-2708

26d.2. **BANK OF AMERICA**
C/O MERYLL LYNCH
CALLE 2 #15 SUTIE 210
METRO OFFICE PARK
GUAYNABO, PR 00968

26d.3. **BANCO SANTANDER DE PR**
PO BOX 362589
SAN JUAN, PR 00936-2589

26d.4. **BANESCO**
255 PONCE DE LEON AVE.
SUITE 124
SAN JUAN, PR 00917

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
FERNANDO A. BATLLE	COND. PLAZA ATHENEE 101 AVE. ORTEGON A 101 AVE. ORTEGON APTO. 301 GUAYNABO, PR 00966	PRESIDENTE	25%
MARGARITA TORO DE FIGUEROA	URB. TORRIMAR 10-29 PASEO ALHAMBRA GUAYNABO, PR 00966	VICE-PRESIDENT	25%
MARIO M. ORONoz	URB. TORRIMAR K-4 BAMBOO DRIVE GUAYNABO, PR 00966	SECRETARIO	25%
DIEGO CHEVERE	MANSIONES DE TINTILLO HILLS CALLE 3 #12 GUAYNABO, PR 00966	TESORERO	25%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Debtor INMOBILIARIA BAFCO, INC.

Case number (if known) _____

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer identification number of the parent corporation

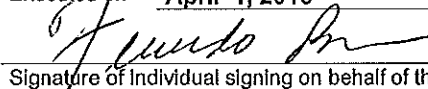
Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 1, 2016


Signature of individual signing on behalf of the debtor

FERNANDO BATLLE
Printed name

Position or relationship to debtor PRESIDENT

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes



Sheet2

INMOBILIARIA BAFCO, INC.

PAYMENTS TO CREDITOR (90 DAYS PRIOR TO BANKRUPTCY)

FROM DECEMBER 31, 2015 TO MARCH 31, 2016

<u>DATE</u>	<u>CREDITOR</u>	<u>AMOUNT</u>	<u>TOTAL</u>
12/31/15	AEE	\$23,414.69	
03/06/16	AEE	\$20,201.94	
03/27/16	AEE	\$24,508.93	
			\$68,125.56
01/25/16	ONE SOURCE FAC. SERV.	\$7,596.77	
			\$7,596.77

**United States Bankruptcy Court
District of Puerto Rico**

In re INMOBILIARIA BAFCO, INC.

Debtor(s)

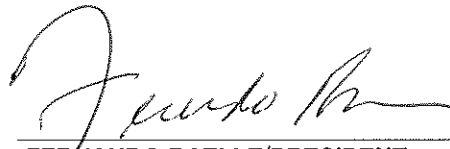
Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: April 1, 2016



FERNANDO BATLLE/PRESIDENT
Signer/Title

INMOBILIARIA BAFCO, INC.
PO BOX 11930
SAN JUAN, PR 00922

DELTA DENTAL OF PR, INC.
METRO OFFICE PARK
CALLE 2 #14 SUITE 200
GUAYNABO, PR 00968

IRS
PO BOX 7346
PHILADELPHIA, PA 19101-7346

CARMEN D. CONDE TORRES
C. CONDE & ASSOC.
254 SAN JOSE STREET
5TH FLOOR
SAN JUAN, PR 00901-1523

DEPARTAMENTO DE HACIENDA
PO BOX 9024140
SAN JUAN, PR 00902-4140

JI COMMUNICATION, INC.
METRO OFFICE PARK
CALLE 2 #14
GUAYNABO, PR 00968

AWS CARIBBEAN
UNKNOWN

DEPARTAMENTO DE JUSTICIA DE PR
FEDERAL LITIGATION DIVISION
PO BOX 9020192
SAN JUAN, PR 00902-0192

LIFE LINK FOUNDATION, INC.
METRO OFFICE PARK
CALLE 1 #1 SUITE 100
GUAYNABO, PR 00968

BANCO POPULAR DE PR
SPECIAL LOAN DIVISION
PO BOX 70354
SAN JUAN, PR 00936-8354

DIEGO CHEVERE
MANSIONES DE TINTILLO HILLS
12 CALLE 3
GUAYNABO, PR 00966

MARGARITA TORO DE FIGUERC
URB. TORRIMAR
10 - 29 PASEO ALHAMBRA
GUAYNABO, PR 00966

BBDO
METRO OFFICE PARK
CALLE 2 #14 SUITE 400
GUAYNABO, PR 00968

FERNANDO BLATLLE
COND PLAZA ATHENEE
101 AVE. ORTEGON APT# 301
GUAYNABO, PR 00966

MARIO M. ORONoz
URB. TORRIMAR
K-4 BAMBOO DRIVE
GUAYNABO, PR 00966

BORINQUE CONTAINER CORP.
PO BOX 145170
ARECIBO, PR 00614-5170

FLUOR DANIEL CARIBBEAN, INC
METRO OFFICE PARK
CALLE 2 #14 SUITE 500
GUAYNABO, PR 00968

MARKUP LANGUAGE DEVLMT.
UNKNOWN

COR VEL
METRO OFFICE PARK
CALLE 2 #14 SUITE 101
GUAYNABO, PR 00968

FLUOR DANIEL CARIBBEAN, INC.
METRO OFFICE PARK
CALLE 2 #14 SUITE 500
GUAYNABO, PR 00968

MCGRAW-HILL INTERAMERICAN/
METRO OFFICE PARK
CALLE 2 #14 SUITE 100
GUAYNABO, PR 00968

COR VEL HEALTH CORP.
METRO OFFICE PARK
CALLE 2 #14 SUITE 101
GUAYNABO, PR 00968

INOVALON
4321 COLLINGTON ROAD
BOWIE, MD 20716

MEDDEV TECHNOLOGIES
1353 AVE. LUIS VIGOREAUX
PMB 392
GUAYNABO, PR 00966

CRIM
PO BOX 195387
SAN JUAN, PR 00919-5387

IRS
CITIVIEW PLAZA NO II
48 CARR 165 SUITE 2000
GUAYNABO, PR 00968-8000

METRO OFFICE PARK PROPERT
METRO OFFICE PARK
CALLE 2 #14 SUITE 324
GUAYNABO, PR 00968

MILLER COORS PR, INC.
METRO OFFICE PARK
CALLE 2 #14 SUITE 300
GUAYNABO, PR 00968

PREPA
PO BOX 363508
SAN JUAN, PR 00936-3508

WARNER BROS., INC.
METRO OFFICE PARK
CALLE 2 #14 SUITE 105
GUAYNABO, PR 00968

NOVO NORDISK
METRO OFFICE PARK
CALLE 2 #14 SUITE 212
GUAYNABO, PR 00968

RCM TECHNOLOGIES, INC.
METRO OFFICE PARK
CALLE 2 #14 SUITE 320
GUAYNABO, PR 00968

OMNI REALTY PARTNERS CORP.
METRO OFFICE PARK
CALLE 2 #14 SUITE 305
GUAYNABO, PR 00968

REGUS BUSINESS CENTRE OF PR., INC.
METRO OFFICE PARK
CALLE 1 #7 SUITE 204
GUAYNABO, PR 00968-1705

ONE SOURCE FACILITY SERV., INC.
ROAD #189 KM. 3.3 BO. RINCON
TURABO IND. PARK LOT 2B
GURABO, PR 00778

SAMUEL FLORES A/C
HC-01 BOX 11060
CAROLINA, PR 00987

ONESOURCE FACILITY SERV.
PO BOX 935457
ATLANTA, GA 31193-5457

SCIENTIFIC GAMES
EL MUNDO OFFICE BUILDING
383 AVE. F.D. ROOSEVELT SUITE 109
SAN JUAN, PR 00918

PARCOM
PO BOX 466
BAYAMON, PR 00960-0466

SKY ELECTRICAL & MAINTENANCE SERV., INC.
PO BOX 6293
CAGUAS, PR 00726

PHARMA IND. ASSOC. OF PR, INC.
METRO OFFICE PARK
CALLE 2 #14 SUITE 350
GUAYNABO, PR 00968

THYSSEN KRUPP ELEVATOR AMERICAS
CARR #1 KM. 25.5 CAMINOS LOS NAVARROS
BO. QUEBRADA ARENAS
CAGUAS, PR 00725

PHARMA. IND. ASSOC. OF PR, INC.
METRO OFFICE PARK
CALLE 2 #14 SUITE 350
GUAYNABO, PR 00968

UNIVERSAL EQUIPMENT SALES & SERVICES
PO BOX 194048
SAN JUAN, PR 00919-4048

PIETRANTONI MENDEZ & ALVAREZ
BANCO POPULAR CENTER PISO 19
208 PONCE DE LEON AVE.
SAN JUAN, PR 00918

US DEPARTMENT OF JUSTICE
950 PENNSYLVANIA AVE., NW
WASHINGTON, DC 20530-0001